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COURT FILE NUMBER	2101 14158
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
APPLICANT	PRICEWATERHOUSECOOPERS INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF BRIDGING FINANCE INC., BRIDGING INCOME FUND LP AND CERTAIN RELATED ENTITIES AND INVESTMENT FUNDS
RESPONDENTS	CUDA ENERGY INC., CUDA OIL AND GAS INC., CUDA ENERGY LLC AND JUNEX INC.
DOCUMENT	<u>ORDER RESTRICTING COURT ACCESS</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	BENNETT JONES LLP Barristers and Solicitors 4500 Bankers Hall East 855 – 2 nd Avenue S.W. Calgary, AB T2P 4K7 Attention: Chris Simard / Katherine J. Fisher Telephone No.: (403) 298-4485 / (780) 917-4268 Fax No.: (403) 265-7219 / (780) 421-7951 Email: simardc@bennettjones.com fisherka@bennettjones.com
DATE ON WHICH ORDER WAS PRONOUNCED:	April 29, 2022
LOCATION OF HEARING:	Calgary, Alberta
NAME OF JUDGE WHO MADE THIS ORDER:	The Honourable Justice D.B Nixon



UPON THE APPLICATION of FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of all of the undertakings, property and assets of Cuda Energy Inc., Cuda Oil and Gas Inc., Cuda Energy LLC and Junex Inc. for an order restricting court access; **AND UPON HAVING READ** the Second Report of the Receiver dated April 20, 2022 (the "**Second Report**"), including the Confidential Supplement thereto, and the Affidavit of Service; **AND UPON HEARING** the submissions of counsel for the Receiver and of other

interested parties that may be present, and no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

21. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING ORDER

1. The Confidential Supplement shall be sealed on the Court file, kept confidential and not form part of the public record, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, until the earlier of:
 - a) the Receiver filing a Receiver's Closing Certificate in the form appended to each of the Approval and Vesting Order (Sale by Receiver to Blue Sky Resources Ltd.) (the "**Canadian AVO**") and the Approval and Vesting Order (Sale to COPL America Inc.) (the "**US AVO**"), both granted in these proceedings by the Honourable Justice D.B. Nixon on April 29, 2022, confirming that the transaction contemplated by the sale agreement described in the Canadian AVO and the transaction contemplated by the sale agreement described in the US AVO have both closed; or
 - b) further order of this Honourable Court.
2. The Clerk of the Court shall file the Confidential Appendices in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 2101 14158. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE ORDER RESTRICTING COURT ACCESS GRANTED BY THE HONOURABLE JUSTICE D.B. NIXON ON APRIL 29, 2022 AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE UNTIL THE EARLIER OF:

- A) THE RECEIVER FILING A RECEIVER'S CLOSING CERTIFICATE IN THE FORM APPENDED TO EACH OF THE APPROVAL AND VESTING ORDER (SALE TO BLUE SKY RESOURCES LTD.) AND THE APPROVAL AND VESTING

ORDER (SALE TO COPL AMERICA INC.), BOTH GRANTED IN THESE PROCEEDINGS ON APRIL 29, 2022, CONFIRMING THAT THE TRANSACTIONS CONTEMPLATED BY THE SALE AGREEMENTS DESCRIBED IN THE APPROVAL AND VESTING ORDER (SALE TO BLUE SKY RESOURCES LTD.) AND THE APPROVAL AND VESTING ORDER (SALE TO COPL AMERICA INC.) HAVE BOTH CLOSED; OR

B) FURTHER ORDER OF THIS HONOURABLE COURT.

3. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 1 and 2 of this Order, with such application to be brought on no less than seven (7) days' notice to the Receiver and any other affected party pursuant to the *Alberta Rules of Court*.


Justice of the Court of Queen's Bench of Alberta